



# RETIREMENT INCOME PLANNING SEMINAR

If you are at retirement or looking to retire within the next 5 years, you'll want to attend this seminar. Hosted by Lisa Blevens, MY Retirement & Investment Solutions Osaic Institutions financial advisor, located at MY CREDIT UNION.

She'll review key questions to help you plan for a financially successful retirement – ranging from strategies for converting your savings and investments into retirement income, expense planning, considerations for inflation, when to take Social Security, taxes, and adjustments to your investment strategy to manage risk tolerance.

Note - if you have already retired and have questions about your current retirement plan and goals, call 612-798-7177 to schedule your complimentary plan review.



**AUGUST 7**



**4 PM**

MY CREDIT UNION  
345 East 77th Street  
Richfield, MN 55423

**RSVP by Monday, August 5th**

**Call: 612-798-7177**

**OR Click:**



**OR Scan:**



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